Court File No. CV-21-00668821-00CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

THE HONOURABLE)	WEDNESDAY, THE 26th
)	
JUSTICE STEELE)	DAY OF JUNE, 2024

BETWEEN:

BERKID INVESTMENTS LIMITED, ROBERT BARRON, THORNBRIDGE CAPITAL INC., LUCY BER, SUSAN LATREMOILLE, JAMES MACDONALD, SCOTT TUPLING, NADA TUPLING, TMP INVESTMENTS INC., MARK PIEROG, TARA PIEROG, RON LAPSKER, 1392530 ONTARIO INC., LANGFORD GRAIN INC., FORE BEARS FORENSIC SCIENCE INC., FESTIVUS HOLDINGS INC., STEVEN FREIMAN AND GREGORY IP

Plaintiffs

- and -

HUNTER MILBORNE, GREGORY MARCHANT, MM REALTY PARTNERS INTERNATIONAL, MM REALTY PARTNERS INTERNATIONAL INC., LEGACY LIFESTYLE DESTIN LIMITED PARTNERSHIP, LEGACY LIFESTYLE DESTIN GP INC., LEGACY LIFESTYLE SUMMERLIN LIMITED PARTNERSHIP, LEGACY LIFESTYLE TRAILWINDS LIMITED PARTNERSHIP, LEGACY LIFESTYLE TRAILWINDS GP INC., WAVERLEY CORPORATE FINANCE SERVICES LTD. and MORGAN MARCHANT

Defendants

Court File No. CV-22-00674717-00CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

LEGACY LIFESTYLES DESTIN LP, LEGACY LIFESTYLES TRAILWINDS LP, LEGACY LIFESTYLES SUMMERLIN LP, LEGACY LIFESTYLES OCOEE LP, LEGACY LIFESTYLES LONGLEAF LP

Applicants

- and -

LEGACY LIFESTYLES DESTIN PROPERTY LLC, LEGACY LIFESTYLES TRAILWINDS PROPERTY LLC, LEGACY LIFESTYLES FORT MYERS PROPERTY LLC, LEGACY LIFESTYLES OCOEE PROPERTY LLC, , LEGACY LIFESTYLES LONGLEAF PROPERTY LLC

Respondents

APPLICATION UNDER section 243(1) of the *Bankruptcy and Insolvency Act*, R.S.C., C. B-3, as amended, and section 101 of the *Courts of Justice Act*, R.S.O. 1990, C. C-43, as amended

ORDER

THIS MOTION made by the Zeifman Partners Inc. as receiver (the "Receiver") without security, of all of the assets, undertakings and properties of Legacy Lifestyles Destin LP, Legacy Lifestyles Destin GP Inc., Legacy Lifestyles Summerlin LP, Legacy Lifestyles Summerlin GP Inc., Legacy Lifestyles Trailwinds LP, Legacy Lifestyles Trailwinds GP Inc., Legacy Lifestyles Ocoee LP, Legacy Lifestyles Ocoee GP Inc., Legacy Lifestyles Longleaf LP, Legacy Lifestyles Longleaf GP Inc., Legacy Lifestyles Destin Property LLC, Legacy Lifestyles Trailwinds Property LLC, Legacy Lifestyles Trailwinds Property LLC, Legacy Lifestyles Ocoee Property LLC and Legacy Lifestyles Longleaf Property LLC, for an order approving the fees and disbursements of the Receiver and its counsel and granting certain other relief was heard this day at 330 University Avenue, Toronto, Ontario via Zoom.

ON READING the Fifth Report of the Receiver, dated June 17, 2024 (the "**Fifth Report**"), Supplemental Report to the Fifth Report, dated June 24, 2024 (the "**Supplemental Report**"), the

affidavit of Allan Rutman affirmed June 4, 2024 (the "Rutman Affidavit"), the affidavit of Kenneth Kraft affirmed June 14, 2024 (the "Kraft Affidavit"), the Factum of the Receiver dated June 19, 2024, and on hearing the submissions of counsel for the Receiver, and such other counsel and parties as listed on the counsel slip, no one appearing for any other person on the service list, although properly served as appears from the affidavits of Amanda Campbell sworn June 17 and 19, 2024, filed:

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Motion Record and the Supplemental Motion Record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

RECEIVER'S ACTIVITIES AND R&D

- 2. **THIS COURT ORDERS** that the Fifth Report, the Supplemental Report and the activities and conduct of the Receiver as described therein, be and are hereby approved.
- 3. **THIS COURT ORDERS** that the Receiver's interim statement of receipts and disbursements, for period from February 11, 2022 to June 3, 2024, be and is hereby approved.

FEES

- 4. **THIS COURT ORDERS** that the fees and disbursements of the Receiver, for the period from April 1, 2024 to May 31, 2024, as set out in the Fifth Report and the Rutman Affidavit be and are hereby approved.
- 5. **THIS COURT ORDERS** that the fees and disbursements of Dentons Canada LLP, for the period from March 1, 2024 to May 31, 2024, as set out in the Fifth Report and the Kraft Affidavit be and are hereby approved.

SEALING

6. **THIS COURT ORDERS** that the Receiver is authorized, *nunc pro tunc*, to redact the Confidential Appendices from the Fifth Report and that Confidential Appendices 1-4 be sealed

from the public record until the closing of the Fort Myers Transaction (as defined in the Fifth Report) and that Confidential Appendices 5-7 be sealed from the public record until the closing of the Trailwinds Transaction (as defined in the Fifth Report), or further order of the Court.

		Court File No. CV-21-00668821-00CL
BERKID INVESTMENTS LIMITED	and	HUNTER MILBORNE et al.
Plaintiff		Defendants
		Court File No. CV-22-00674717-00CL
LEGACY LIFESTYLES DESTIN LP, et al.	and	LEGACY LIFESTYLES DESTIN PROPERTY LLC, et al.
Applicants		Respondents

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

PROCEEDING COMMENCED AT TORONTO

ORDER

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Lawyers for Zeifman Partners Inc., in its capacity as Court-

appointed Receiver